

13th March, 2024

To,
The Manager – Listing Department.
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Reference: - Omfurn India Limited
NSE Code:- OMFURN
ISIN: INE338Y01016

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to the above mentioned subject we wish to inform the following:

1. The Company has received In-principle Approval for Proposed Further Public Issue from National Stock Exchange of India Limited (NSE) dated 12th March, 2024;

A Copy of the said letter received from NSE has been enclosed herewith.

Request you to kindly take a note of the same.

Thanking You,

For Omfurn India Limited

Dhara Pratik Shah
Company Secretary
ACS29177

National Stock Exchange Of India Limited

Ref.: NSE/LIST/C/2024/0301

March 12, 2024

The Company Secretary & Compliance Officer
Omfurn India Limited
109, Gundecha Industrial Complex,
Akrurali Road, Kandivali (East),
Mumbai - 400101, Maharashtra.

Kind Attn.: Mrs. Dhara Pratik Shah

Dear Madam,

Re.: In-principle Approval for Proposed Further Public Issue of up 36,00,000 Equity Shares of face value of Rs. 10 each at an issue price of Rs. [●] each aggregating up to Rs. [●] crores of Omfurn India Limited

This is with reference to the draft offer document of your Company filed with the Exchange for the proposed Further Public Offer (FPO) of Omfurn India Limited. In the letter, it has requested the Exchange to grant an in-principle approval for listing the equity shares.

The draft offer document appears to be in order subject to the compliance with applicable provisions under the SC(R)A and rules framed thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, the Companies Act, 2013 and other relevant guidelines issued by the Ministry of Finance, Government of India, and SEBI.

You have been permitted to use the name of the National Stock Exchange of India Limited in the Offer Document in respect of the proposed Further Public Offer provided the Company prints the Disclaimer Clause as given below in the Offer Document after the SEBI disclaimer clause.

“As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/C/2024/0301 dated March 12, 2024, permission to the Issuer to use the Exchange’s name in this Offer Document as one of the Stock Exchanges on which this Issuer’s securities are proposed to be listed. The Exchange has scrutinized this draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; nor does it warrant that this Issuer’s securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.



Signer: PRAKASH DEVDAS KELKAR
Date: Tue, Mar 12, 2024 18:45:15 IST
Location: NSE

Ref.: NSE/LIST/C/2024/0301

March 12, 2024

Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.”

You may insert the following lines in the advertisements instead of the entire disclaimer clause:

“It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the ‘Disclaimer Clause of NSE’.”

Please note that the approval given by us should not in any way be deemed or construed that the has been cleared for approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this draft offer document; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project.

Further note that this Exchange letter should not be construed as approval under any other Act/Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

The proposed issue can open for subscription within a period of 12 months from the date of issuance of this letter.

Yours faithfully,
For National Stock Exchange of India Limited

Prakash Kelkar
Manager

This Document is Digitally Signed



Signer: PRAKASH DEVDAS KELKAR
Date: Tue, Mar 12, 2024 18:45:15 IST
Location: NSE

Ref.: NSE/LIST/C/2024/0301

March 12, 2024

Lead Manager to the Issue: Gretex Corporate Services Limited A- 401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai - 400013, Maharashtra, India	Registrar to the Issue: Bigshare Services Private Limited S62, 6th Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra, India
Depositories	
National Securities Depository Limited 4th Floor, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai- 400013.	Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai- 400013.

This Document is Digitally Signed