

Date: 1st April, 2025

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Reference: - Omfurn India Limited
NSE Code: OMFURN.
ISIN: INE338Y01016

Sub : Corrigendum to the Notice of Extra-Ordinary General Meeting dated April 16, 2025 ('EGM') - Disclosure of information under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

Dear Sir/ma'am,

The Notice of the EGM was dispatched to the Shareholders of the Company on March 24, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circular issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The Company had filed application with National Stock Exchange of India Limited ("NSE"), for seeking "In-Principle Approval" in relation to the proposed Preferential issue of Convertible Equity Shares Warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from NSE and directed the Company to provide additional details through Corrigendum.

This corrigendum, as enclosed, is being issued to inform the members of the Company about certain clarification/modifications made in the Explanatory Statement of Special Resolution pertaining to Item No. 1 of EGM Notice dated March 20, 2025 to be held on April 16, 2025 as detailed herein below:

1. Objects of the Preferential Issue;
2. Practicing Company Secretary's Certificate.

Except as detailed in the enclosed corrigendum, all other terms and contents of the Notice of EGM shall remain same and unchanged.

You are requested to take the above information on record and oblige.

Thanking you,

Yours faithfully,
For **Omfurn India Limited**

Dhara Pratik Shah
Company Secretary

Place:Mumbai

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON APRIL 16, 2025

To,
The members,
Omfurn India Limited

An Extra-Ordinary General Meeting ('EGM') of the members of Omfurn India Limited (the 'Company') will be held on Wednesday, April 16, 2025, at 11.30 A.M (IST) through Video Conferencing or Other Audio Visual Means.

The Notice of the EGM was dispatched to the Shareholders of the Company on March 24, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circular issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The Company had filed applications with the stock exchange namely National Stock Exchange of India Limited ("NSE"), for seeking "In-Principle Approval" in relation to the proposed Preferential issue of Convertible Warrants for which the approval of the shareholders is being sought. Accordingly, the Company has received observations from NSE and directed the Company to provide additional information through Corrigendum.

This corrigendum is being issued to inform the members of the Company about certain clarification/modifications made in the Explanatory Statement of Special Resolution pertaining to Item No. 1 of EGM Notice dated March 20, 2025 to be held on April 16, 2025 as detailed herein below:

1. Objects of the Preferential Issue:

The Company proposes to raise an amount aggregating up to 4,05,07,200 (Rupees Four Crore Five Lakh Seven Thousand and Two Hundred Only), through the Preferential Issue. The proceeds of the Preferential Issue shall be utilized for working capital requirements of the Company, business expenses, to support the business plans of the Company and for general corporate purposes. However, the funds to be used for general corporate purposes shall not exceed twenty-five percent of the funds to be raised through this preferential issue.

2. Practicing Company Secretary's Certificate:

A certificate from Mr. Prashant S Mehta, Proprietor of P. Mehta & Associates, Practicing Company Secretaries, certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website.

Note: Except as referred above all other terms and contents of the EGM Notice shall remain unchanged.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the members of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned members, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

**By Order of the Board of Directors,
For Omfurn India Limited**

**Dhara Pratik Shah
Company Secretary**

**Date: 1st April, 2025
Place: Mumbai**

OMFURN