

24th May, 2025.

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

Reference: - Omfurn India Limited.
NSE Code: OMFURN.
ISIN: INE338Y01016

Dear Sir(s),

**Sub: Outcome of the Proceeding of the Board Meeting held on Saturday, 24th May, 2025-
Disclosure of information under Securities and Exchange Board of India (Listing
Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to above captioned subject, we wish to inform you that the Board of Directors at their meeting held today has approved and took on record the following:

1. Audited Financial Results of the Company for the year ended 31st March, 2025 along with the Auditors report;
2. Based on the recommendation of the Audit Committee, the Board of Directors has approved the appointment of M/s. P. Mehta & Associates, Practicing Company Secretaries (Firm Registration Number S2018MH634500) as Secretarial Auditors for a period of five (5) consecutive years commencing from Financial year 2025-26 till 2029-30, subject to approval of members at the ensuing Annual General Meeting of the Company. A brief profile of the same is attached as “Annexure-1”;
3. Re-appointment of M/s Patkar & Associates, as Internal Auditors of the Company. A brief profile of the same is attached as “Annexure-2”;
4. Draft Directors Report for the Financial Year ended on 31st March, 2025;
5. As Section 135 of the Companies Act, 2013, is now applicable to the Company, the Company has formed a CSR Committee and complied with all the regulations applicable in this regard.
6. Allotment of warrants:

Pursuant to the approval of shareholders in their Extra Ordinary General Meeting (“EGM”) held on April 16, 2025 regarding Preferential issue the (“Issue”) of Equity Share Warrants (“Warrants”) and receipt of In principle approval from National Stock Exchange of India Limited (“NSE”) dated May 16, 2025 in this connection and as per the authority granted to the Board.

We wish to inform that the Board of Directors in their Board meeting held today i.e. May 24, 2025, have considered and approved the allotment of 4,17,600 (Four Lakh Seventeen Thousand and Six Hundred) Convertible Equity Share Warrants to the below mentioned allottees at an issue price of ₹ 97 each (Rupees Ninety-Seven Only) Convertible into 1 equity Share of face value of ₹ 10/- each fully paid up upon conversion of Warrants in accordance

with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 and the terms set out in the notice of EGM held on March 20, 2025.

S. No.	Name of Allottee	Number of Warrants	Category
1.	Mahendra Chitbahal Vishwakarma	1,39,200	Promoter
2.	Rajendra Chitbahal Vishwakarma	1,39,200	Promoter
3.	Narendra Chitbahal Vishwakarma	69,600	Promoter
4.	Ravindra Chitbahal Vishwakarma	69,600	Promoter Group
Total		4,17,600	

The equity shares pursuant to conversion of warrants into equity will be listed on NSE.

Please find enclosed a copy of the following:

1. Audited Financial Results for the year ended 31st March, 2025 along with the Auditors' Report;
2. The requisite details of the appointment of Secretarial Auditor, as per Regulation 30 of SEBI (LODR) Regulations, 2015, is enclosed in "Annexure-1".
3. The requisite details of the appointment of Secretarial Auditor, as per Regulation 30 of SEBI (LODR) Regulations, 2015, is enclosed in "Annexure-2".
4. Declaration in respect of Audit Report with an Unmodified opinion on the Audited Financial Statements of the Company;

The Board meeting commenced at 01.00 p.m and concluded at 02.05 p.m.

Kindly take the same on record and acknowledge the receipt.

For Omfurn India Limited

Dhara Pratik Shah
Company Secretary
ACS29177

Encl.: As above

Annexure-1

Details as per Regulation 30 of the SEBI (LODR) Regulations, 2015

Sr No	Particulars	Details
1	Reason for change viz, appointment	Appointment of M/s. P. Mehta & Associates, Proprietor - Prashant S. Mehta, Peer Reviewed Firm of Company Secretaries in Practice (ACS No.: 5814, CP No.: 17341, PR: 2354/ 2022) as Secretarial Auditors of the Company.
2	Date of Appointment and terms of appointment	The Board of Directors at their meeting held on 24 th May, 2025 approved appointment of M/s. P.Mehta & Associates for an audit period of Five (5) consecutive financial years commencing from F. Y.2025-26 to F. Y. 2029-30, subject to approval of the members.
3	Brief Profile (in case of appointment)	Mr. Prashant S. Mehta, Proprietor of M/s. P. Mehta & Associates, is a law graduate and a member of the Institute of Company Secretaries of India (ICSI) since 1987. He has worked with large organisations like Premier Auto, PAL-Peugeot, JSW (earlier known as JISCO) and Shoppers Stop as Group Legal Head and Company Secretary till January 2017. He has rich experience in compliances & Secretarial Audits of listed as well as unlisted companies. He also has experience in handling Due Diligence, Intellectual Property Rights matters, preparing Share Purchase Agreements (SPAs)/ Shareholder Agreements (SHAs)/Investor Agreements and other legal documents, as well as advising on Risk Management measures, including various Company Law, SEBI, Foreign Exchange, IPOs, FPOs, Mergers & Amalgamations matters, etc. He is also a member of the Legal and Advocacy Committee of the Retailer Association of India (RAI).
4	Disclosure of relationships between Directors	Not Applicable

Annexure-2

Details as per Regulation 30 of the SEBI (LODR) Regulations, 2015

Sr No	Particulars	Details
1	Reason for change viz, re-appointment	Re-Appointment of M/s. Patkar & Associates.
2	Date of Re-Appointment and terms of re-appointment	The Board of Directors at their meeting held on 24 th May, 2025 approved re-appointment of M/s. Patkar & Associates for the audit period of One (1) financial year i.e 2025-26.
3	Brief Profile (in case of re-appointment)	M/s. Patkar & Associates, was established in the year 2000. The firm has expertise in offering highly reliable consultancy solutions involving Audit, Financial Services, Indirect Tax, Direct Tax, Company Law and Advisory Services. They Provide advisory services which includes due diligence, management reporting, cash flow planning and other related services.
4	Disclosure of relationships between Directors	Not Applicable



Independent Auditor's Report on Statement of Audited Financial Results for the half year and year ended March 31, 2025 of Omfurn India Limited in pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements - LODR) Regulations, 2015, as amended.

To,

The Board of Directors,
Omfurn India Limited

We have audited the accompanying financial results of **M/s. Omfurn India Limited** (the 'Company') for the half year and year ended March 31, 2025 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the Listing Regulations).

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. is presented in accordance with the requirements of Regulations 33 of the LODR Regulations in this regard; and
- ii. give a true and fair view in conformity with the applicable Accounting Standards prescribed under Section 133 of the Company's Act, 2013 ("the Act") and other accounting policies generally accepted in India, of the Net Profit and other financial information of the Company for the half year and year ended 31st March, 2025.

Basis for Opinion

We Conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

These statement has been prepared on the basis of the audited annual Financial Statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and Other



accounting principles generally accepted India and in compliance with Regulation 33 of the LORD Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities ; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material



exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial results, including the discourse, and whether the financial results represent the underlying transactions and events in manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charges with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The statement includes the financial results for the half year ended 31st March, 2025 being the balancing figure between the audited figures in respect of full financial year ended 31st March, 2025 and the published unaudited year to date figure up to six months ended September 30, 2024, which were subjected to Limited Review by us as required under LODR Regulations. Our opinion is not modified in this respect.

For Ashok Shetty & CO
Chartered Accountants

FRN: 117134W


CA Ashok R. Shetty

Partner

M. No.: 102524

Place: Mumbai

Date: 24-05-2025

UDIN: 25102524BMJLOC3941



OMFURN INDIA LIMITED

Reg office : 109, Gundecha Industrial Complex, Akurli Road, Kandivali (East), Mumbai 400101

Phone: 022-42108900; Email: omfurn@omfurnindia.com

CIN : L20200MH1997PLC111887

Statements of Assets and Liabilities as at March 31, 2025

(Rs. in Lakhs)

Particulars	As at March, 31, 2025	As at March, 31, 2024
	(Audited)	(Audited)
1 Equity and Liabilities		
(A) Shareholders' Funds		
(a) Share Capital	1,177.44	1,177.44
(b) Reserves and Surplus	4,699.46	4,056.91
Subtotal of Shareholders' Funds	5,876.90	5,234.35
(B) Non-Current Liabilities		
(a) Long Term Borrowings	67.47	90.87
(b) Other Long Term Liabilities	40.60	40.60
(c) Deferred Tax Liabilities (Net)	33.56	33.12
Subtotal of Non-Current Liabilities	141.63	164.59
(C) Current Liabilities		
(a) Short Term Borrowings	1,397.86	1,444.31
(b) Trade Payables		
(i) Total outstanding due to MSE Unit	246.25	149.04
(ii) Total outstanding due to Other than MSE Unit	711.93	798.42
(c) Other Current Liabilities	721.11	411.07
(d) Other Short Term Provisions	364.32	227.86
Subtotal of Current Liabilities	3,441.47	3,030.70
Total Equity and Liabilities	9,460.00	8,429.64
2 Assets		
(A) Non-Current Assets		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Tangible Assets	1,865.54	1,374.24
(ii) Intangible Assets	-	22.26
(iii) Capital Work-In-Progress	105.19	-
(b) Non-Current Investments	80.03	116.60
(c) Long Term Loans and Advances	208.96	131.02
(d) Other Non-Current Assets	65.68	153.94
Subtotal of Non-Current Assets	2,325.40	1,798.06
(B) Current Assets		
(a) Inventories	2,010.08	2,028.22
(b) Trade Receivables	3,231.10	2,235.85
(c) Cash and Cash Equivalents	1,791.21	2,184.32
(d) Short Term Loans and Advances	102.21	183.18
Subtotal of Current Assets	7,134.60	6,631.57
Total Assets	9,460.00	8,429.63

See accompanying notes to the Financial Results

As per our report on even date

For Ashok Shetty & Co

Chartered Accountants

FRN 0117134W

CA Ashok R. Shetty

Partner

M. No. 102524

Place: Mumbai

Dated: May 24, 2025

UDIN: 25102524BMJLOC3941

For Omfurn India Limited



R C Vishwakarma

Managing Director

DIN - 00091492

OMFURN INDIA LIMITED

Reg office : 109, Gundecha Industrial Complex, Akurli Road, Kandivali (East), Mumbai 400101
Phone: 022-42108900; Email: omfurn@omfurnindia.com
CIN : L20200MH1997PLC111887

Statement of Audited Financial Results for the half year and year ended March 31, 2025

Particulars		[Rs. in Lakh (Except EPS)]					
		Half Year Ended			Year Ended		
		Mar 31, 2025	Sep 30, 2024	Mar, 31, 2024	Mar 31, 2025	Mar, 31, 2024	
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	
I)	Income						
(a)	Revenue from operations	4,373.21	4,039.38	3,610.82	8,412.59	8,028.82	
(b)	Other Income	75.99	74.26	52.09	150.55	108.88	
Total Revenue		4,449.20	4,113.64	3,662.91	8,563.14	8,137.70	
II)	Expenditure						
(a)	Cost of materials Consumed	2,799.34	2,467.57	2,734.58	5,294.20	6,160.01	
(b)	Changes in inventories	149.21	111.85	(190.07)	261.07	(396.25)	
(c)	Employee Benefit expense	483.15	429.09	428.46	909.65	793.40	
(d)	Finance Cost	56.60	102.04	133.89	158.64	217.38	
(e)	Other Expenses	406.65	436.43	402.23	818.68	735.07	
(f)	Depreciation and Amortisation	143.46	107.77	74.08	251.23	138.01	
Total Expenditure		4,038.41	3,654.75	3,583.16	7,693.47	7,647.62	
III)	Profit/ (Loss) before Tax	410.79	458.89	79.75	869.67	490.08	
IV)	Tax Expense						
(a)	Current Tax	107.35	119.31	15.50	226.66	122.50	
(b)	Deffered Tax	0.44		(9.08)	0.44	1.26	
(c)	Tax adjustment relating to earlier years	-			-		
		107.79	119.31	6.42	227.10	123.76	
V)	Profit/ (Loss) After Tax	303.00	339.58	73.33	642.57	366.32	
VI)	Earnings per Share	1.76	1.97	0.89	3.73	4.45	

See accompanying notes to the Financial Results

As per our report on even date

For Ashok Shetty & Co
Chartered Accountants
FRN 0117134W

CA Ashok R. Shetty
Partner

M. No. 102524

Place: Mumbai

Dated: May 24, 2025

UDIN: 25102524BMJLOC3941



For Omfurn India Limited

R C Vishwakarma
Managing Director
DIN - 00091492

OMFURN INDIA LIMITED

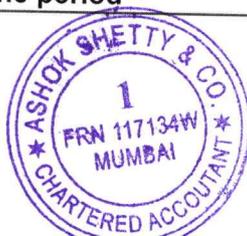
Reg office :109, Gundecha Industrial Complex, Akurli Road, Kandivali (East), Mumbai 400101

Phone: 022-42108900; Email: omfurn@omfurnindia.com

CIN : L20200MH1997PLC111887

Cash Flow Statement for the year ended March 31, 2025

Particulars	As at March 31, 2025	As at March 31, 2024
(A) Cash flow from operating activities		
Net Profit / (Loss) before tax	869.66	490.07
<u>Adjustments for:</u>		
Depreciation and amortisation	251.23	138.01
Interest on Bank Deposits	(36.74)	(24.67)
Gain on sale of Fixed Assets	0.30	(1.40)
Interest & Finance Charges	158.64	217.38
Sundry balances written off	(1.38)	0.22
Net gain/ (loss) on foreign currency transactions	-	-
Operating profit before working capital changes	1,241.71	819.61
<u>Movements in Working Capital</u>		
(Increase)/ Decreases in Trade receivables	(995.25)	(320.91)
(Increase)/ Decreases in Inventories	18.14	(144.93)
(Increase)/ Decreases in Short-term loans and advances	80.96	(2.37)
(Increase)/ Decreases in Long Term Loans & Advances	(77.95)	(27.97)
(Increase)/ Decreases in Other Non-Current Assets	88.26	(29.56)
Increase/ (Decrease) in Trade payables	10.72	(251.27)
Increase/ (Decrease) in Short Term Borrowings	(46.45)	712.11
Increase/ (Decrease) in Short Term Provisions	136.46	27.28
Increase/ (Decrease) in Other current liabilities	310.04	(125.77)
Cash Generated from Operations	766.64	656.24
Less: Tax paid	227.10	122.50
Net Cash generated from Operating Activities	539.54	533.74
(B) Cash flow from investing activities		
Purchase of Fixed assets/ Capital work in progress	(1,119.97)	(438.54)
Sale of Fixed assets/ Subsidy received on Capital Assets	37.63	1.80
Interest on Bank Deposits	36.74	24.67
Investment in Non Current Investments		(6.17)
Net Cash Generated from Investing Activities	(1,045.61)	(418.25)
(C) Cash flow from financing activities		
Issue of Share Capital (Net of share issue expenses)	-	2,296.76
Interest & Finance Charges	(158.64)	(217.38)
Long Term Borrowings	(46.45)	(315.03)
Other Long-Term Liabilities	318.05	-
Net cash generated from Financing Activities	112.96	1,764.34
Net Increase/(Decrease) in cash & cash equivalent	(393.11)	1,879.84
Add: Cash & Cash equivalent at the beginning of the period	2,184.32	304.48
Cash & Cash equivalent at the end of the period	1,791.21	2,184.32
Components of cash & cash equivalent		



Cash Flow Statement for the year ended March 31, 2025

Particulars	As at March 31, 2025	As at March 31, 2024
Cash in hand	0.76	0.16
Balances with banks	1,790.45	2,184.16
Cash & Cash equivalent considered for cash flow statement	1,791.21	2,184.32

See accompanying notes to the Financial Results

As per our report on even date

For Ashok Shetty & Co

Chartered Accountants

FRN 0117134W



Ashok
CA Ashok R. Shetty
Partner

M. No. 102524

Place: Mumbai

Dated: May 24, 2025

UDIN: 25102524BMJLOC3941

For Omfurn India Limited



R C Vishwakarma

R C Vishwakarma

Managing Director

DIN - 00091492

Notes to Financial Results for half year ended and year ended 31st March 2025

1. The Financial Results are prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounting) Rules, 2014 (as amended) and other recognized accounting practices and policies as applicable.
2. The above results for the half year and year ended 31st March 2025 were reviewed by Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on 24th May 2025.
3. Basic and Diluted EPS for the year ended 31st March 2025 is calculated on the basis of 1,17,74,400 equity shares.
4. The Company's business activity falls within a single primary business segment viz. manufacturing and supply of furniture items and other related services. Also, the Company is operating in only in the Indian market; hence there is no geographic/ secondary segment. Accordingly, no disclosure is required under AS-17-Segment Reporting.
5. The figures for the half-year ended March 31, 2025, are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to six months ended September 30, 2024.
6. Previous year figures have been regrouped / rearranged wherever necessary to correspond with the current year's classification/ disclosures.

For Omfurn India Limited



R. C. Vishwakarma

Managing Director

DIN – 00091492

Place : Mumbai

Dated : 24th May, 2025





Utilisation of Issue Proceeds

Based on the information and explanations provided by M/s. **Omfurn India Limited . (PAN No. AAACO1314L)** having registered address at 109, Gundecha Industrial Complex, Akurli Road, Kandivali East, Mumbai - 400101 and verification of details and documents, we certify the utilization of Issue Proceeds as at 31-03-2025 as under:

Sr. No.	Objects	Allocation (Rs. in lakhs)	Utilised (Rs. in lakhs)	Balance (Rs. in lakhs)
1	Funding capital expenditure towards installation of plant & machinery in our existing premises along with required civil, electric and fabrication work.	1174.98	823.05	351.93
2	Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	125.00	125.00	0.00
3	Funding working capital requirements of our Company	750.00	750.00	0.00
4	General corporate purposes	259.50	228.71	30.79
5	Issue related expenses	390.52	390.52	0.00
	Total	2700.00	2317.28	382.72

For Ashok Shetty & Co
Chartered Accountants
FRN : 0117134W


CA Ashok R. Shetty

Partner

M. No. 102524

Mumbai, 24-05-2025

UDIN : **25102524BMJLOD2845**



DECLARATION

[PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

It is hereby declared and confirmed that the Auditor's Report on the Annual Audited standalone financial results for half year and year ended 31st March 2025 as given by the Statutory Auditors of the Company, M/s Ashok Shetty & Co., Chartered Accountants, (FRN: 0117134W) is with unmodified opinion.

This declaration is issued in compliance of Regulation 33 (3)(d) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016.

For Omfurn India Limited



Rajendra C Vishwakarma
Managing Director
DIN: 00091492



Place: Mumbai
Date: 24th May, 2025.